## **SDR** validation changes

This document provides you with a full description of the new SDR Validations changes

## **New SDR validations**

Error Code	Displayed error message	SDR field name	Error type	Description	Possible remedy / other notes
690	FUNDING = 37 and course start date is less than 01/01/23	FUNDING	Error	New UFS validation – a catch-all based on the course start date	If year of Course Start date is prior to 2023, must use a different source of funding
691	FUNDING = 37 and Qual level is not 3-7	FUNDING	Error	New UFS validation – a catch-all based on the qualification level	Use SoF37 for Non-degree Delivery at Levels 3-7 on the NZQCF (DQ3-7);  Use SoF01 for Delivery at Levels 7 (degree) and above (DQ7Degree+).

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Error Code	Displayed error message	SDR field name	Error type	Description	Possible remedy / other notes
694	FUNDING = 01, course start date >= 01/01/23 but Qual Level and/or QAC code are not valid for 01	QUAL	Error	<ul> <li>New validation – source of funding (SoF) 01 must now have course start date &gt;= 01/01/23 and</li> <li>If Qual level between 3 and 4 then QAC code must be one of 60, 90, 97, 99</li> <li>If Qual level = 5 then QAC code must be one of 25, 60, 90, 97, 99</li> <li>If Qual level = 6 then QAC code must be one of 21, 25, 90, 97, 99</li> <li>If Qual level = 7 then QAC code must be one of 20, 21, 25, 90, 97, 99</li> <li>If Qual level greater than or equal to 8 then QAC code must be one of 01, 10, 11, 12, 13, 14, 50, 55, 90, 97, 99</li> </ul>	Check the QAC code and the Qual level of the Qual to match one of the validations
695	FUNDING = 37, course start date >= 01/01/23 but Qual Level and/or QAC code are not valid for 37	QUAL	Error	<ul> <li>New UFS validation – SoF37 must have course start date &gt;= 01/01/23 and</li> <li>If Qual level between 3 and 4 then QAC code must NOT be one of 60, 90, 96, 97, 99</li> <li>If Qual level between 5 and 7 then QAC code must NOT be one of 20, 21, 25, 60, 90, 96, 97, 99</li> </ul>	

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Error Code	Displayed error message	SDR field name	Error type	Description	Possible remedy / other notes
	FUNDING = 01, Course is cross year (start year < 2023 and end year >= 2023) but Qual Level not valid for QAC code	FUNDING	Error	,	If SoF is 01 and the enrolment is cross year then check QAC code associated with the Qual level
	couc			<ul> <li>If Qual level between 3 and 5 then QAC code can be in 60</li> <li>If Qual level &gt;= 3 then QAC code can be one of 01, 10, 11, 12, 13, 14, 20, 21, 25, 31, 32, 33, 35, 36, 37, 40, 41, 46, 50, 55, 90, 96, 97, 99</li> </ul>	TEC will convert these enrolments from the reported SoF01 to the correct SoF37
697	FUNDING = 01, Qual Level must be >= 3	QUAL	Error	New UFS validation – for SoF01 the Qual level must be >= 3	Qual levels 1 and 2 are not valid in SoF01
	FUNDING in 01,11,37 Course Start Year >= 2023 but Qual Level is null	QUAL	Error	and if year of course start date >= 2023 then	Need to check the Qual level for the Qualification has an actual value rather than left blank

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## Changes to SDR validations (amendments signaled in red)

Error Code	Displayed error message	SDR field name	Error type	Description of change	Possible remedy / other notes
014	Qualification Code in Course Enrolment is not approved for funding and FUNDING is 01, 11, 22, 25, 26, 27, 28, 29, 30, 32, 33 or 37	QUAL	Error	Now includes SoF 11 and 37	All qualifications submitted under SoF11 and SoF37 must be approved for funding in STEO
026	CATEGORY is not valid for CLASS	CATEGORY		For the year applies and source of funding the Category is not valid for that Class	For 2023 all valid classification codes and funding rate ID mappings as detailed in the Funding Determination for QD7+ will be valid for all SoFs. However in the future these validations may be tightened up so that SoF-specific combinations validate appropriately.
027	CATEGORY is Z and FUNDING is 01, 11, 22, 24, 27, 28, 29 or 37	CATEGORY	Error	Now includes SoF 11 and 37	Funding category Z is not valid in SoF11 or SoF37
603	ASSIST is 08 and FUNDING is not 01, 11, 12, 23, 25, 26, 27, 30, 32, 33, 35, 36 or 37	ASSIST	Error	Now includes SoF 11 and 37	ASSIST 08 = Diplomatic staff or family, persons associated with Antarctic programme
604	ASSIST is 13 and FUNDING is not 01, 11, 22, 25, 26, 27, 30, 32, 33 or 37	ASSIST	Error	Now includes SoF 11 and 37	ASSIST 13 = Refugee or protected person
	MANAAPPR is Y and FUNDING is not 01, 02, 03, or 37	MANAAPPR	Error	Now includes SoF 37	
660	RESIDENCY or AUS_RESIDENCY is Y or CITIZEN is NZL or AUS and ASSIST is 00 or 13 and ATTEND is 4 and FUNDING = 01 or 30 and Qual Level is less than 7	FUNDING	Error	Now includes SoF 30	ASSIST 00 = Domestic Student ASSIST 13 = Refugee or protected person ATTEND 4 = Intramural and residing overseas

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Error Code	Displayed error message	SDR field name	Error type	Description of change	Possible remedy / other notes
	CRS_WTD is within 1st month or 10% of course length and FUNDING = 01,11,22,26,28,29,30 or 37 and Year is greater than or equal to 2022	_	Warning	Now includes SoF 11 and 37	If the student withdraws within the 1st month or 10% of course length, they are not "confirmed student enrolments" and so should not be reported via the SDR. Please note this is a warning only.
	If FUNDING = 22, student must have not reached their 20th birthday (if course start <= 2022) or 25th birthday (if course start >= 2023) at the time of the earliest course start date of the qualification being funded by Youth Guarantee	FUNDING		Youth Guarantee: Validation changed to extend the YG age limit.	

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